



UBS Neo

Visual Designs **Meerkat** - Ticket treatment

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Updated: August 2022

This is a working document and is subject to change

Sales ticket prototype - 7 column: <https://ubs-neo.invisionapp.com/console/share/WEYFCBH9R8Z/917378557>

Sales ticket prototype - 6 column: <https://ubs-neo.invisionapp.com/console/share/S9AZEQCB3JH/917364536>

Trade ticket prototype: <https://ubs-neo.invisionapp.com/console/share/DE6GWB392ZH/929610953>

Meerkat - Ticket treatment
Initial visual design

Ticket layout

Neg ID: - OD411617 Status: Quoted

Counterparty	Underlying i	Reference Price	Type
Zelda's default account <input type="text"/>	MSFT.O <input type="text"/>	214.25	Cash <input type="text"/>
<input type="checkbox"/> Firm Quote	Microsoft Corporation Common Stock	Last: 214.25	

Strategy	Expiry Settlement	Delta Instruction	Solve For	Collateralized	Trade Date
Multi-leg <input type="text"/>	T+2 <input type="text"/>	Risk <input type="text"/>	Premium	No <input type="text"/>	30-May-2019 <input type="text"/>

^ Settlement, CCY, DP

Premium Settlement	Expiry Settlement	Strike CCY	Notional CCY	Premium CCY	Settle CCY
T+2 18 Aug 2020	T+2	USD <input type="text"/>	USD <input type="text"/>	USD <input type="text"/>	USD <input type="text"/>
			Quantity DP	Premium DP	Strike CCY
			0 <input type="text"/>	2 <input type="text"/>	2 <input type="text"/>

	Unit	Side	Ratio	Quantity	Notional (USD)	Expiry Date	Strike (USD)	Call/Put	Am/Eu	Multi.	Expiry Date
X	<input type="checkbox"/>	Client Sell	1	5,000	10,000,000	22-Feb-22	225.00 (105.02%)	Call	European	100	Market close
X	<input type="checkbox"/>	Client Buy	1.22	6,100	10,000,000	22-Feb-22	228.00 (106.42%)	Put	European	100	Market close
+											

Trader/Desk	Primary Marketer	RFQ Source	Target Sales Revenue:	Revenue CCY
[Default routing] <input type="text"/>	Connor Lyones <input type="text"/>	Voice <input type="text"/>	0.5%	USD <input type="text"/>
	Primry Inputter: Kath Stynes			

^ Regulatory

Copy to clipboard 1-Way 2-Way

Meerkat - Ticket treatment

Initial visual design

Structure - 6 column example

Neg ID: - OD411617
Status: Quoted

Counterparty Zelda's default account <input type="checkbox"/>		Underlying i MSFT.O <input type="checkbox"/>		Reference Price 214.25		Type Cash	
<input type="checkbox"/> Firm Quote		<input type="checkbox"/> Credit Approved		Last: 214.25			
Strategy Multi-leg <input type="checkbox"/>		Expiry Settlement T+2 <input type="checkbox"/>		Delta Instruction Risk		Solve For Premium	
				Collateralized No		Trade Date 30-May-2019	

^ Settlement, CCY, DP

Premium Settlement T+2 18 Aug 2020		Expiry Settlement T+2		Strike CCY USD <input type="checkbox"/>		Notional CCY USD <input type="checkbox"/>		Premium CCY USD <input type="checkbox"/>		Settle CCY USD <input type="checkbox"/>	
				Quantity DP 0 <input type="checkbox"/>		Premium DP 2 <input type="checkbox"/>		Strike CCY 2 <input type="checkbox"/>			

	Unit	Side	Ratio	Quantity	Notional (USD)	Expiry Date	Strike (USD)	Call/Put	Am/Eu	Multi.	Expiry Date
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Client Sell	1	5,000	10,000,000	22-Feb-22	225.00 (105.02%)	Call	European	100	Market close
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Client Buy	1.22	6,100	10,000,000	22-Feb-22	228.00 (106.42%)	Put	European	100	Market close
+											

Trader/Desk [Default routing] <input type="checkbox"/>		Primary Marketer Connor Lyones <input type="checkbox"/>		RFQ Source Voice <input type="checkbox"/>		Target Sales Revenue: 0.5%		Revenue CCY USD <input type="checkbox"/>	
		Primry Inputter: Kath Stynes							

v Regulatory

1-Way

2-Way

Column Gutter Column Gutter Column Gutter Column Gutter Column Gutter Column

Gutter and column widths are flexible

Meerkat - Ticket treatment

Initial visual design

Columns and fields



Meerkat - Ticket treatment

Initial visual design

Horizontal spacing between elements

Horizontal spacing is generally 10px



20px can be used to separate groups of elements



A 1px #A1to divider can also be used as a separator



Meerkat - Ticket treatment

Initial visual design

Example fields

Editable

Label here
Text area

#Tundora
4
Label here
Text area
#Cord

Prompt

Label here
Prompt text

4
Label here
Prompt text
#Stone

Locked / Read-only

Label here
Text area

4
Label here
Text area
#Concrete

Display

Label here
Display text here

16
Label here
Display text here
Bold,
#Cod

Icons

Label here
Search

4
Label here
Search
14px Information blue
2

Supporting text

Label here
MSFT.O
Microsoft Corporation
Common Stock

4
Label here
MSFT.O
4
Microsoft Corporation
Common Stock
11px Regular #Tundora

Sync value

Label here
214.25
Last: 214.25

4
Label here
214.25
4
Last: 214.25
11px Regular #Tundora
11px Regular #Text -Link
(underlined on hover)

Cell level errors & warning

Error

Label here
Label here

6
Label here
Label here
Border #RAG Red
Error popup message
Tooltip - shown on hover / select (tbc)

Warning

Label here
Label here

Label here
Label here
Border #RAG Amber
Warning popup message
Tooltip - shown on hover / select (tbc)

Meerkat - Ticket treatment

Initial visual design

Collapsed

SDK: 01D Accordion with chevron left

∨ Accordion collapsed

∨ Accordion collapsed

∨ Accordion collapsed

Expanded

∧ Accordion expanded

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

∨ Accordion collapsed

∨ Accordion collapsed

Divider: #Alto

Show more - used to show or hide extra fields within a section

Collapsed

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

∨ [Show more](#)

Expanded

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

Label here
Text area

∧ [Show less](#)

Default: #Text - Link
 Hover: #Text - Link hover

Divider: #Alto

Icon: 12px expand up / expand down
 Hover: #Text - Link hover (underlined)

Hit area = icon & text

Meerkat - Ticket treatment

Initial visual design

Version 1: Full width in action panel

10

▼ Accordion collapsed

Copy to clipboard 2-Way Get Quote

❗ Error message 1 lorem ipsum dolor sit amet, consectetur adipiscing elit.

Version 2: Bib style message overlay

Neg ID: - OD411617 Neg ID: Status: Quoted

Counterparty

Zelda's Default MSFT. 214.2 Cash

Microsoft Corporation
Common Stock Last: 214.25

Label Label Date Label Label Quantity

Text area Text area 10-10-2021 Text area Text area Text area

A bib style message can be used for errors that affect the whole panel or app, such as a pricing failure.

Version 3: Full width stacked

Neg ID: - OD411617 Status: Quoted

❗ Error message 1 lorem ipsum dolor sit amet, consectetur adipiscing elit.

10

Counterparty

Zelda's Default MSFT. 214.2 Cash

Microsoft Corporation
Common Stock Last: 214.25

Label Label Date Label Label Quantity

Text area Text area 10-10-2021 Text area Text area Text area

Message size

❗ Date is invalid.

❗ Date is invalid.

A larger, more visible message is preferred

Stacking messages

❗ Error message 1 lorem ipsum dolor sit amet, consectetur adipiscing elit.

Multiple messages can be stacked. Clearing Error 1 reveals Error 2 and so on

❗ Error message 2 lorem ipsum dolor sit amet, consectetur adipiscing elit.

When all errors are cleared any warning messages are displayed

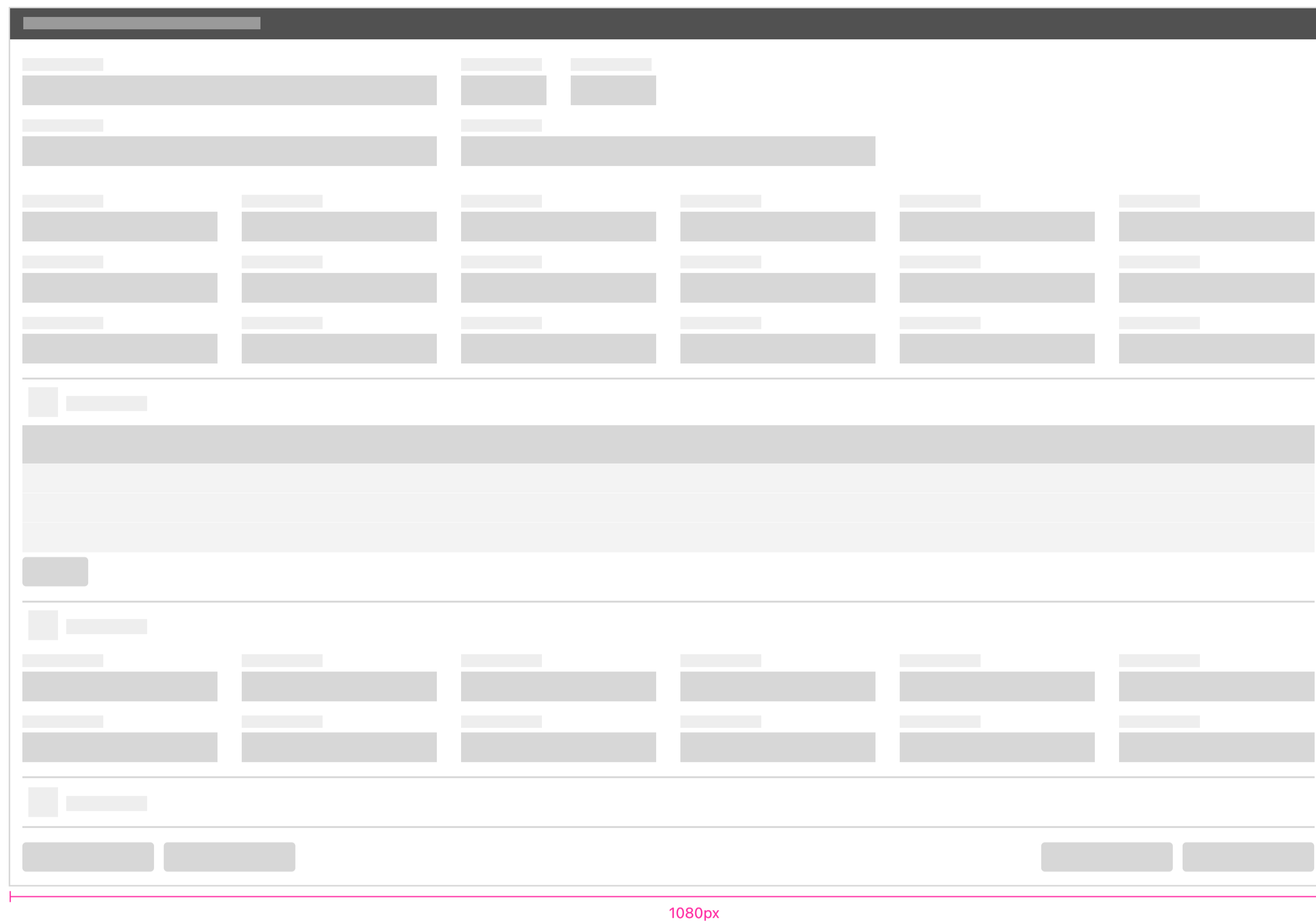
⚠ Warning message lorem ipsum dolor sit amet, consectetur adipiscing elit.

When all errors & warning are cleared the message panel disappears

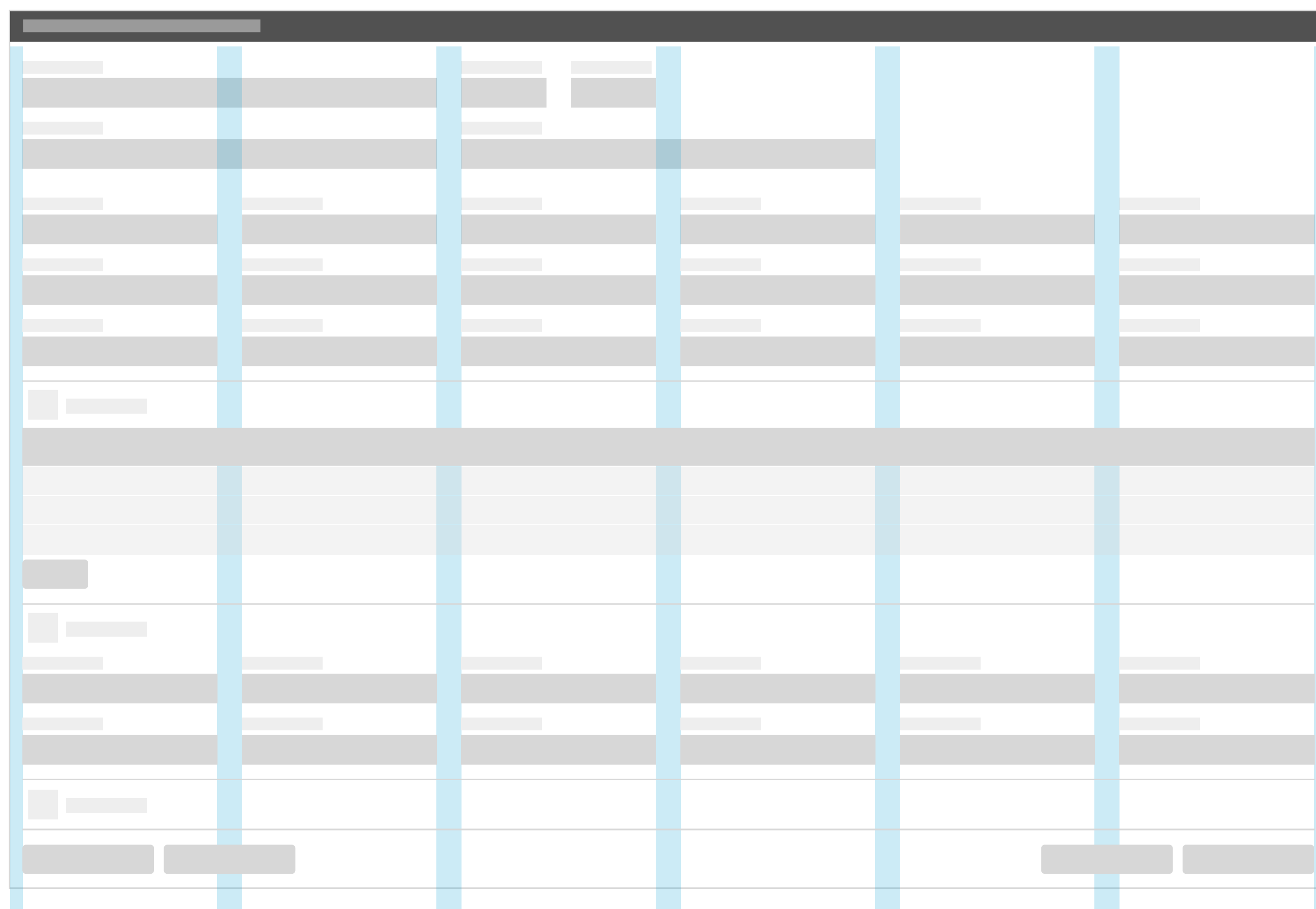
Meerkat - Ticket treatment

Initial visual design

6 column grid example - 1080px wide

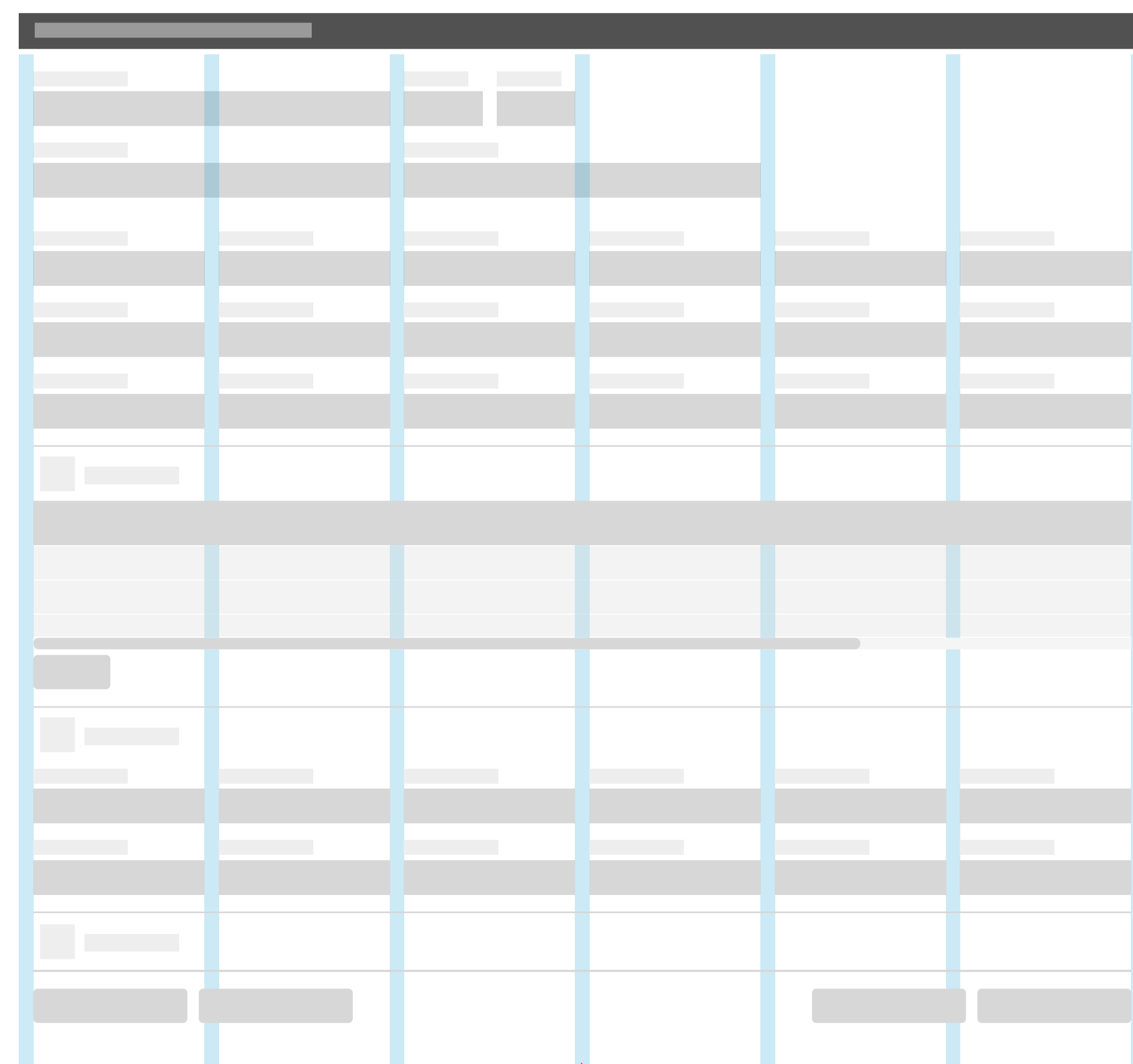


6 column grid example - 790px wide



Column widths are 160px

Gutter @1.6 - 2% of total width.



Column widths are 120px

Gutter width decreases

Gutter @1.6 - 2% of total width.